

Financial Performance.

Magle Group: A Balanced Business Model.



Revenue Trends

Magle Group reported total revenue of SEK 183.2 million in 2023, compared to SEK 156.4 million in 2022. This consistency in revenue highlights the effectiveness of market strategies and the expansion in both the Contract Development and Manufacturing Organization (CDMO) and Degradable Starch Microspheres (DSM) product lines.

Profit Margins

Magle Group's profitability metrics indicate efficiency in converting sales into profit. The operating profit was SEK 18.0 million in 2023, up from SEK 12.8 million in 2022. The net profit for 2023 stood at SEK 12.2 million, compared to SEK 9.1 million the previous year, showcasing effective cost management and operational efficiency.

Balance Sheet Health

- **Debt Levels:** The company maintains a low debt-to-equity ratio, with long-term debt at SEK 32.6 million and short-term debt at SEK 1.2 million.
- **Cash Reserves:** Magle Group holds a cash reserve of SEK 7.1 million, ensuring liquidity for operational needs and investment opportunities.
- **Asset Valuations:** Total assets were SEK 273.0 million in 2023, compared to SEK 252.9 million in 2022, supported by investments in both tangible and intangible assets.

Historical Financial Data

- **Revenue:** Revenue figures were SEK 183.2 million in 2023, SEK 156.4 million in 2022, SEK 144.5 million in 2021, SEK 146.3 million in 2020, and SEK 139.5 million in 2019.
- **Profitability:** Net profit figures were SEK 12.2 million in 2023, SEK 9.1 million in 2022, SEK 4.3 million in 2021, SEK 1.8 million in 2020, and SEK 0.7 million in 2019.

- **Equity:** Shareholders' equity stood at SEK 158.2 million in 2023, SEK 146.8 million in 2022, SEK 138.9 million in 2021, SEK 116.1 million in 2020, and SEK 113.7 million in 2019.

Conclusion

Magle Group's financial performance demonstrates consistent revenue figures, stable profit margins, and a robust balance sheet. These indicators collectively illustrate the company's solid financial health and stability. Historical financial data supports confidence in Magle Group's strategic direction and operational efficiency, positioning it well for future stability and success.