

# Application form for Magle Chemoswed Holding AB's public offer to the shareholders of Amniotics AB

The completed application form should be mailed to:

Vator Securities

or sent by e-mail to:

emissioner@vatorsec.se

Issues - Amniotics Offer

Kungsgatan 34 111 35 Stockholm

## THE APPLICATION FORM MUST BE RECEIVED BY VATOR SECURITIES NO LATER THAN 3 MAY 2024 AT 15:00 CEST

Acceptance period: 8 April 2024 – 3 May 2024

Settlement: Expected to commence on or around 13 May 2024

**Remuneration:** SEK 0.004 in cash per share

Summary of conditions: Magle Chemoswed Holding AB ("Magle" or the "Magle Group") offers the shareholders in Amniotics AB ("Amniotics" or the

"Company") SEK 0.004 in cash per share in the Company under the terms of the offer document published on 5 April 2024 (the "Offer" and the "Offer Document" respectively). Should Amniotics, prior to the settlement of the Offer, distribute dividends or in any other way distribute or transfer value to its shareholders, the consideration in the Offer will be adjusted accordingly. No brokerage fee is payable in connection with the settlement of the shares in Amniotics acquired by Magle Group under the Offer.

The undersigned hereby accepts the Offer under the terms of the Offer Document and transfers to Magle the following shares in Amniotics registered on the following securities account:

Number of shares: VP account:	000
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NOTE! If the holding is held through a custody account with a bank/trustee, notification of acceptance must be made according to instructions from the trustee.

After Vator Securities AB has received and registered the correctly completed application form, the shares notified for sale will be transferred to a newly opened blocked securities account (a so-called non-cash account) in the shareholder's name. In connection with this, Euroclear Sweden AB will send out a VP notice showing the number of shares in Amniotics that have been booked out of the original VP account and a notice showing the number of shares that have been booked into the non-cash account.

The settlement amount is paid to the yield account linked to the shareholder's VP account, or if this is not available, by payment slip.

By signing this application form/power of attorney, I/we confirm that I/we have read and accept the information below, including that I/we are not subject to the restrictions set out in the Offer Document:

- If a legal person, that I have attached a copy of the registration certificate to prove the signature and a certified copy of the signatory's identity document.
- If the shares in Amniotics are pledged, the application form must be signed by both the shareholder and the pledgee.
- The application form must be received by Vator Securities AB no later than 15:00 CEST on 3 May 2024.
- Vator Securities is entitled to reduce the number of Amniotics shares transferred in the acceptance if the number of shares specified
  exceeds the number registered in the securities account.
- By accepting the Offer and signing this application form, I/we declare that I/we have read and understood the contents of the
  Offer Document.
- Incomplete or incorrectly completed application forms may be disregarded.
- There is no customer relationship between Vator Securities AB and the subscriber regarding this acceptance.
- For full terms and conditions and further information on the Offer, please refer to the Offer Document available at <u>www.vatorsecurities.se/sv/emissioner/</u> and www.maglegroup.com/offer-erbjudande-amniotics/.

## Name and personal data

Personal ID number (YYYYMMDD-XXXX) / Company registration number and LEI (Legal Entity Identifier)	Daytime telephone
(mandatory for legal entities) *	
Surname, first name / Company name	E-mail address
Postal delivery address	Postal code, postal location
Place, date and signature	



### Details of the pledgee (if applicable)

Social security number (YYYYMMDD-XXXX) / Organization number	Daytime telephone
Surname, first name / Company name	E-mail address
Postal delivery address	Postal code, postal location
Place, date and signature	

#### IMPORTANT INFORMATION

The Offer is not being made, directly or indirectly, in or into, and no application forms will be accepted from or on behalf of persons in Australia, Canada, Belarus, Hong Kong, Japan, New Zealand, Russia, South Africa or the United States or any other jurisdiction in which the Offer is being made, distribution of information relating to the Offer or acceptance of the Offer would be contrary to applicable laws or regulations or would require the preparation of an additional offer document and/or prospectus or registration or any other action beyond that required by Swedish law (including the Takeover Rules) (the "Excluded Jurisdiction").

The distribution of the Offer Document and other documents relating to the Offer may, in Excluded Jurisdictions, be subject to restrictions, require additional documentation or measures to be taken or be contrary to applicable laws and regulations in such jurisdictions. Accordingly, the information contained in the Offer Document may not be forwarded, distributed, reproduced or made available in or into any Excluded Jurisdiction in which the Offer Document and/or the Offer would require the preparation of any additional offer document and/or prospectus or registration or any other action in addition to that required by Swedish law (including the Takeover Rules) or where this would be contrary to applicable laws or regulations in such country and the information does not constitute an offer or solicitation to acquire, transfer, subscribe for or exchange securities to persons in such jurisdictions. Accordingly, neither the Offer Document nor any other information or documentation relating to the Offer may be sent, posted or otherwise distributed in or into any Excluded Jurisdiction.

Banks, brokers, dealers and other institutions holding shares in trust for persons located in or having registered addresses in any Excluded Jurisdiction must not forward the Offer Document, or any other documents or information relating to the Offer, to such persons. Failure to inform and comply with any applicable restrictions or rules may constitute violations of the securities laws of an Excluded Jurisdiction. To the extent possible under applicable law, Kingspan disclaims any liability for any violation of such provisions by any person. If any person seeks to accept the Offer as a result of having directly or indirectly violated these restrictions, the acceptance may be disregarded. No consideration under the Offer will be paid in or into any Excluded Jurisdiction.

For further information, please refer to the Offer Document.

#### PROCESSING OF PERSONAL DATA

The personal data provided in this application form is processed by Vator Securities to administer the transfer of shares and otherwise to enable the bank to fulfill its obligations under the Offer. The personal data may be combined with Euroclear Sweden AB's CSD register as the shares will be registered in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (1998:1479). You can read more about what personal data we register, how we use it and your rights in our information on the processing of personal data at www.vatorsec.se. By contacting the bank, you can also receive the information in a written document.

#### **IMPORTANT INFORMATION ON LEI AND NID\***

According to Directive 2011/61/EU of the European Parliament and of the Council (MiFID II), as of January 3, 2018, all investors must have a global identification code in order to carry out a securities transaction. These requirements mean that legal entities need to apply for registration of a LEI (Legal Entity Identifier) and natural persons need to find out their NID (National ID or National Client Identifier) number in order to accept the Offer. Please note that it is the shareholder's legal status that determines whether an LEI or NID is required and that the issuing agent may be prevented from executing the transaction for the person in question if the LEI or NID (as applicable) is not provided.

Legal persons who need to obtain an LEI can turn to one of the providers available on the market. You can find approved institutions for the global LEI system via this link: www.gleif.org/en/about-lei/how-to-get-an-lei-find-lei-issuing-organizations.

For natural persons who only have Swedish citizenship, the NID number consists of the designation "SE" followed by the person's personal identification number. If the person in question has something other than Swedish nationality, or multiple nationalities, the NID number can be any other type of number.

Apply for the registration of an LEI code (legal persons) or find out the NID number (natural persons) in due time as this information needs to be provided in the notification form upon acceptance.